



IDL Update –

- Idaho legislative session
- Federal policy update
- Shared Stewardship/GNA
- Timber supply

IDL BUDGET UPDATE



IDL FY2026 Gen Fund appropriation: \$11.6M
(10-15% of total budget)

Aug 15 – Executive Order directing state agencies to prepare for 3% holdback

March 9 – JFAC restores funding for IDL Forest and Range Protection

March 17 - Signed by the Governor

FY2026 – 4% reduction to Gen Fund appropriation, up to 5% reduction in FY2027



SB 1326 – PRIVATE PROPERTY RIGHTS PROTECTION



- Prohibits entry onto private land not open to the public without a valid warrant or consent
- Allows limited approach to a residence
- Requires agents to leave upon request
- Establishes civil penalties (\$1,000 per violation) and legal liability
- Passed Senate and House, delivered to the Governor 3/25



SJR 102, 103 IDAHO PUBLIC LANDS



Idaho Constitutional Amendments

- Prohibits sale of acquired federal lands
- Establishes management of land acquire after July 1, 2026
- Creates a public lands trust fund into which all related revenues would be deposited

- Current Bill Status: Recommended to Senate State Affairs



2026 FARM BILL UPDATE



Major themes - Wildfire risk reduction, cross boundary tools, timber production

- Expanded Categorical Exclusions for wildfire mitigation projects
- Extended GNA agreement terms up to 20 years, “roads fix”
- Requirements for initiation of wildfire suppression within 24 hrs
- Reauthorizes LSR, CFLR, Joint Chiefs programs
- Increases to EQIP and CSP payments

USFS ACTIVE MANAGEMENT STRATEGY



Forest Plan Implementation

Increase timber volume offered by 25%

Increased operational flexibility

- Streamline NEPA
- DxD/DxP
- Virtual boundaries

Emphasis on Shared Stewardship and partnerships



IDAHO SHARED STEWARDSHIP 2.0



- Leverage all authorities/tools
- Expand GNA agreements with counties, tribes, and state agencies
- Joint prioritization - Explore a mutually agreed upon National Forest landscapes
- Set goal to double timber output through GNA projects over five years, up to 100 MMB/Yr





Update and expand program of work/agreements

- Working on updated statewide GNA agreement
- New Sawtooth GNA agreement recently signed
- Agreement with counties, tribes, and other state agencies

Expanding statewide contracting tools

- Technical services contracts recently awarded
- Actively solicitation for heavy equipment services

Program reorganization and expansion

NEW USDA TERMS AND CONDITIONS



- Applies to all federal grants, agreements, and subawards
- More frequent and detailed performance and financial reporting
- Prior approval for sub-agreements/contracts before awarding work
- Restricts activities prior to completion of the National Environmental Policy Act requirements – potential deviation?



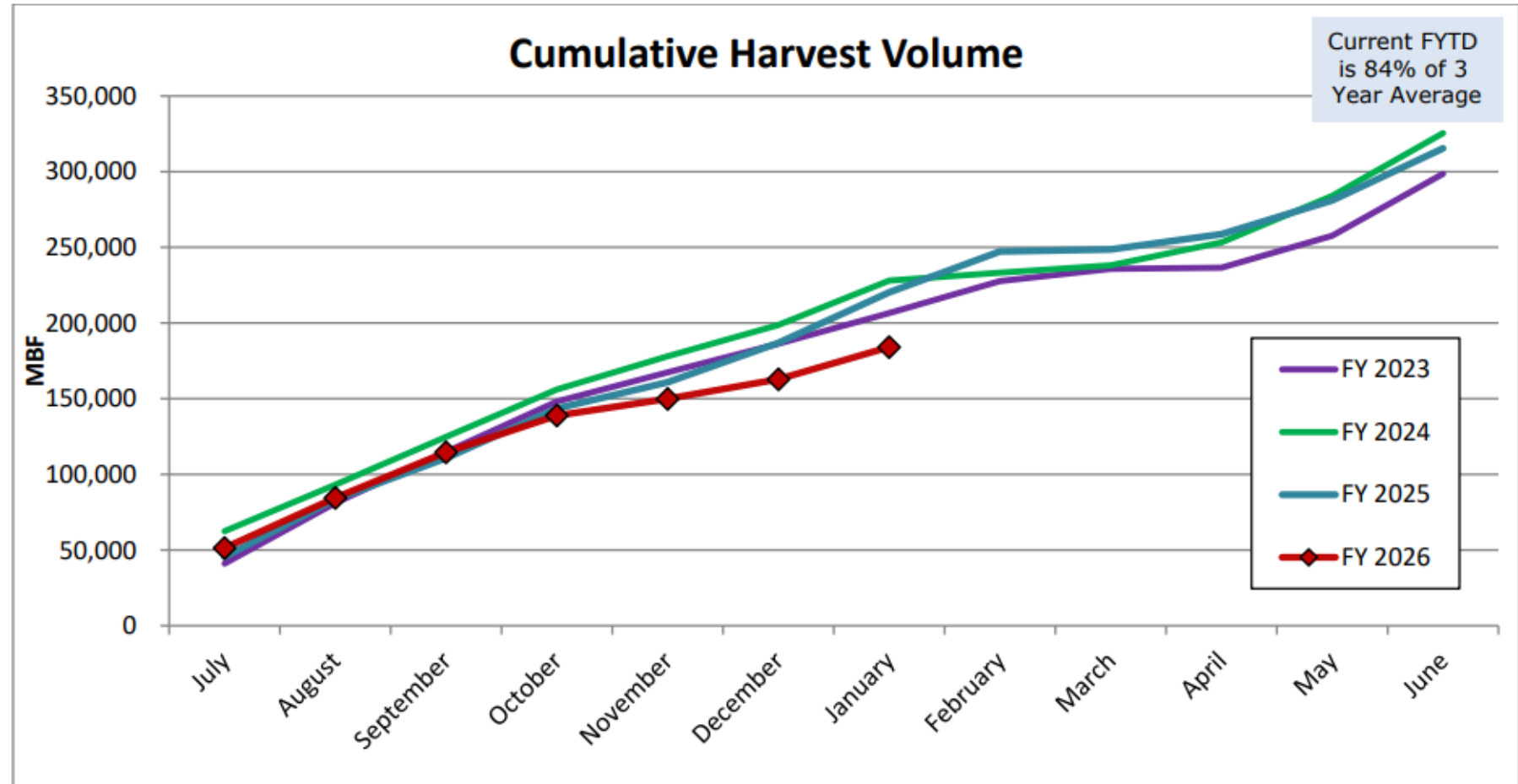
FIBER SUPPLY - IDL TIMBER SALES



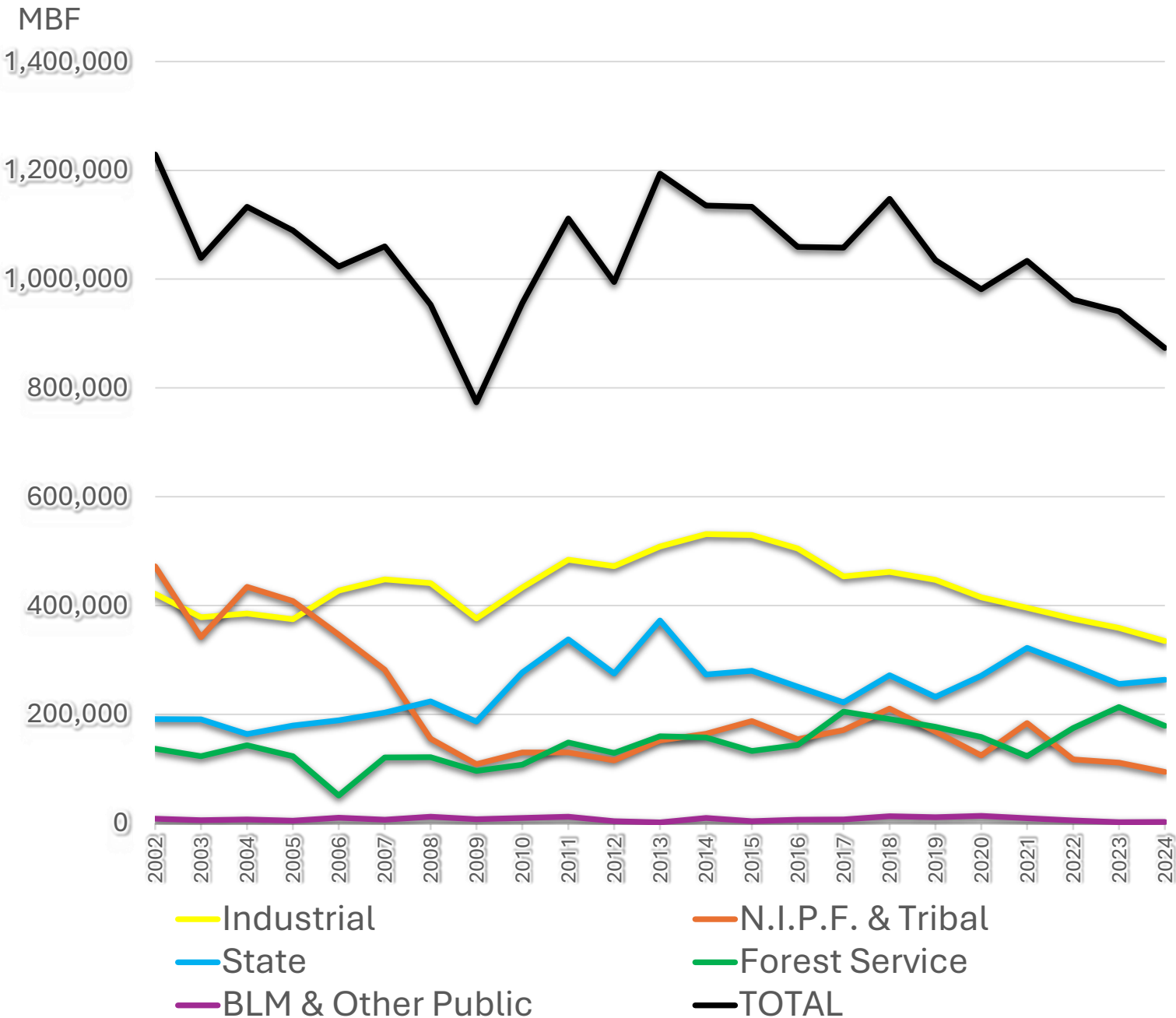
SFY 2025 Sale Plan
328 MMBF Endowment
54 MMBF GNA

Record Endowment
distribution \$68.M and
GNA Vol sold, delivered

SFY 2026 Sale Plan
333 MMF Endowment
38 MMBF GNA



Idaho Timber Harvest



RECENT CLOSURES IN THE WESTERN U.S.

Roseburg Forest Products, closed in September 2025

UFP Industries Bonner MT facility closed in July 2025

Malheur Lumber Co. ceased operations in John Day, OR, in July 2024, laying off 76 workers

C&D Lumber Co shut down in Douglas County, OR, in May 2024

Prairie Wood Products suspended operations in eastern OR in March 2024

Interfor Corp. closed its Philomath, OR, sawmill in February 2024, eliminating about 100 jobs.

Pyramid Mountain Lumber, announced its closure in Seeley Lake MT in March 2024

Hampton Lumber closed its Banks, OR, mill in January 2024

Roseburg Forest Products' Missoula MT plant announced its closure in March 2024

Stimson Lumber in Plummer, Idaho Aug 2024

R-Y Timber in Livingston, Montana, closed after a fire in February 2023



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ALLOWABLE SALE QUANTITIES

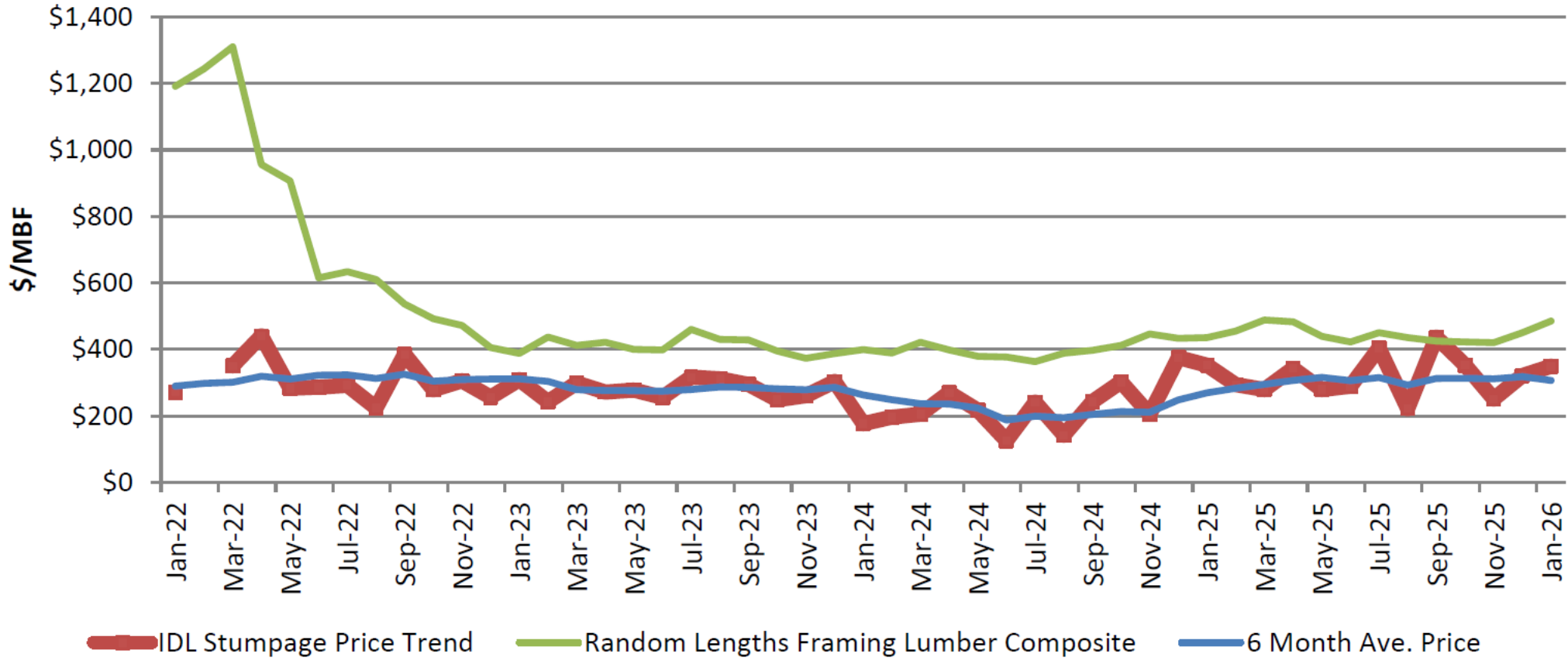


National Forest	ASQ/PTSQ (MMBF)	%ASQ/PTSQ for Idaho	Estimated GNA Target (MMBF)	3 YR AVG GNA (MMBF)	SFY25 GNA (MMBF)
ID Panhandle NF	120	36%	35.9	21	37
Nez Perce-CW NF	120 (210)	36%	35.9	11	3
Payette NF	33	10%	9.8	4	6
Boise NF	29	9%	8.6	7	8
Salmon Challis NF	14	4%	4.2	0	0
Sawtooth NF	8	2%	2.4	0	0
Caribou Targhee NF	11	3%	3.2	0	0
Total	334.1	100%	100	38	54

MARKETS...



Monthly Lumber and Stumpage Prices and Six-Month Average Price Trends



January 2026 6-month average price is \$306.49.

January 2025 6-month average price was \$269.39.

IDAHO'S FIBER SUPPLY



Timber Harvest for Idaho						
YEAR	OWNERSHIP					TOTAL
	Industrial	N.I.P.F. & Tribal	State	Forest Service	BLM & Other Public	
2002	421,517	471,925	191,008	136,558	8,215	1,229,223
2003	378,449	341,737	190,615	123,061	5,254	1,039,115
2004	385,136	434,452	163,637	143,267	6,693	1,133,185
2005	374,882	408,232	179,102	122,825	4,502	1,089,542
2006	427,448	346,482	188,745	50,721	9,635	1,023,030
2007	448,208	281,608	203,287	120,541	6,407	1,060,051
2008	441,259	155,184	223,871	121,209	11,479	953,002
2009	376,008	108,248	186,656	95,815	6,887	773,613
2010	432,803	129,734	276,946	107,201	9,321	956,005
2011	484,360	129,832	337,570	148,147	11,623	1,111,532
2012	472,427	114,997	274,998	128,723	3,541	994,686
2013	508,672	151,990	372,441	159,604	1,228	1,193,935
2014	531,283	164,298	273,126	157,415	9,180	1,135,302
2015	529,719	187,416	279,989	132,412	3,582	1,133,118
2016	504,775	153,901	250,469	143,725	6,298	1,059,167
2017	453,703	170,982	221,857	205,039	6,499	1,058,080
2018	461,547	210,570	271,574	191,219	12,521	1,147,431
2019	447,086	168,113	231,994	176,964	10,901	1,035,058
2020	415,131	124,097	270,812	158,322	13,200	981,562
2021	396,058	183,774	321,939	123,027	9,050	1,033,848
2022	375,661	117,213	289,397	174,870	4,919	962,060
2023	358,909	111,204	255,944	213,338	1,478	940,873
2024	334,750	94,117	263,642	178,726	2,218	873,453

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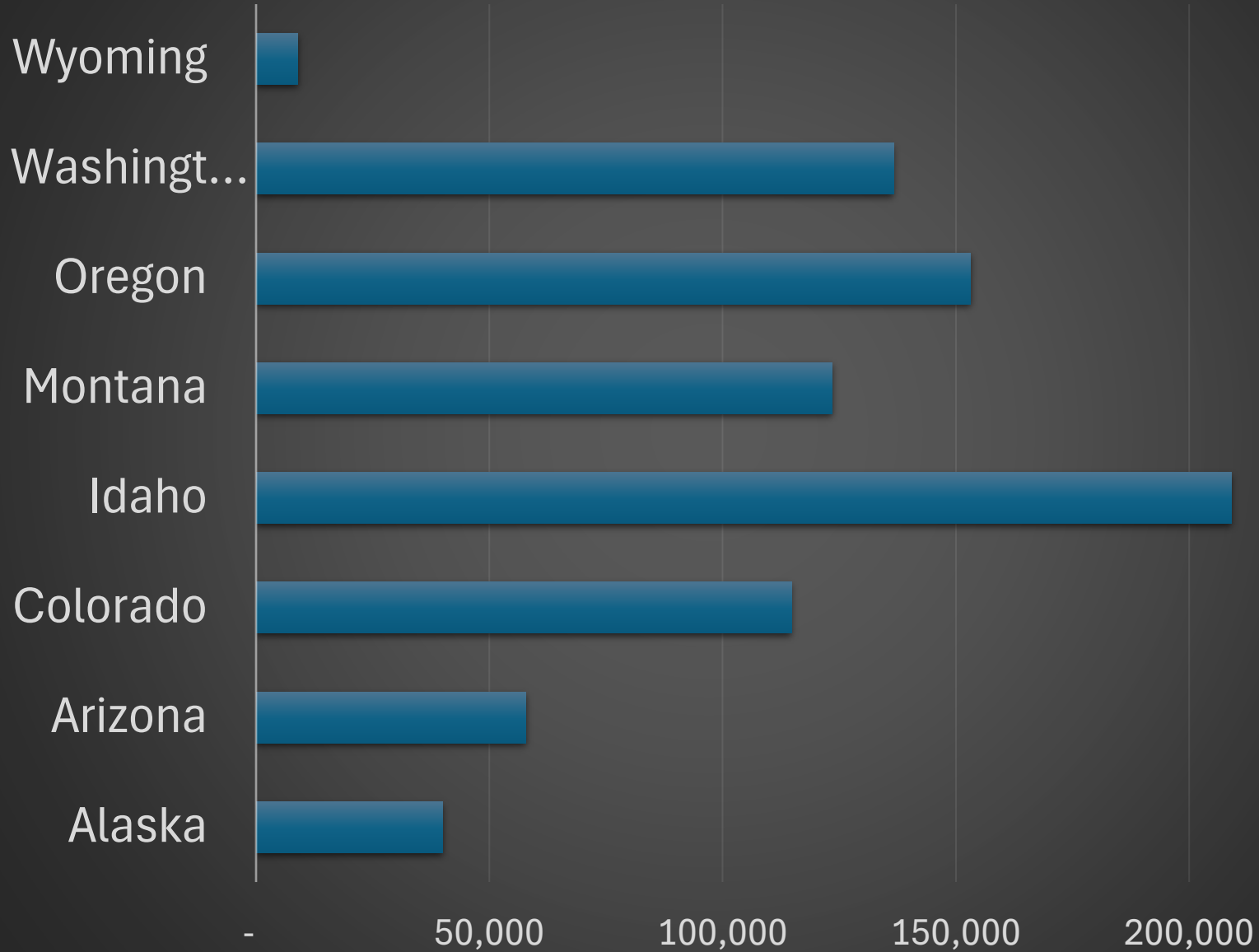
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GNA Timber Vol Sold (MBF) to Date



9 western states
have sold **341**
timber sales
generating **884**
MMBF, at net
value of **\$88M**
across **120,382**
acres.

HB 511 – PRIVATE LAND SURCHARGE



- Increase the maximum surcharge on improved parcels of private forest land with structures from \$40 to \$100 per parcel
- Could increase revenues by up to \$4.02 million annually
- At current rate, fire preparedness funding shortfall is anticipated in about 2031

